



Welcome To Our Office!

Please complete the following form as thoroughly as possible. The information in this confidential case history form is critical to the evaluation of your vision and health.

Date: _____

Patient Information

Last: _____

First: _____ MI: _____

Street: _____

City: _____ State: _____

Zip Code: _____

Cell Phone: _____

Home Phone: _____

Work Phone: _____

Email Address: _____

Patient's SSN: _____

Date of Birth: _____ Age: _____

Sex: M F

Employer (or School): _____

Occupation (or Grade): _____

Spouse (or Parent's Name): _____

Spouse (or Parent's Work): _____

How did you first hear about our office?

- Friend or Relative. Whom may we thank for the referral? _____
- Another Doctor
- Insurance List
- Saw Sign/Building
- Facebook
- Online Search
- Instagram
- Neighborhood webpage
- Other: _____

Insurance Information

Medical Insurance: _____

Member ID #: _____

Subscriber Name: _____

Subscriber Birth Date: _____

Do you participate in a flex spending account?

Yes No

Lifestyle Questions

Do you... (check all that apply):

- ...use digital devices on a regular basis? If yes, how many hours per day? _____ hrs/day
- ...think you might benefit from thinner, lighter lenses?
- ...prefer NOT to wear glasses at times?
- ...spend time outdoors? How often? _____ hrs/week
- ...participate insports or other activities?

If yes, please specify: _____

Patient Eye History

Date of Last Eye Exam? _____

By Whom? _____

Have you had any eye-related surgeries of any kind?

Yes No

List: _____

Patient Eye History, Continued

Have you ever experienced, been diagnosed, or treated for any of the following?

- | | |
|---|--|
| <input type="checkbox"/> Blurry Vision | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Cataracts | <input type="checkbox"/> Corneal Abrasions |
| <input type="checkbox"/> Crossed eye/Eye turn | <input type="checkbox"/> Double Vision |
| <input type="checkbox"/> Eye Infections | <input type="checkbox"/> Eye Injury |
| <input type="checkbox"/> Flash of light | <input type="checkbox"/> Floaters/Spots |
| <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Grittiness |
| <input type="checkbox"/> Headaches | <input type="checkbox"/> Iritis/Uveitis |
| <input type="checkbox"/> Itchiness | <input type="checkbox"/> Lazy Eye (Amblyopia) |
| <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Dry Eyes |
| <input type="checkbox"/> Retinal Detachment | <input type="checkbox"/> Sunlight Sensitivity |
| <input type="checkbox"/> Tearing | <input type="checkbox"/> Trouble seeing at night |
| <input type="checkbox"/> Red, puffy, or scaly eyelids | |
| <input type="checkbox"/> Other eye disorders: _____ | |

Patient Medical History

Name of Family Physician: _____

City: _____

Date of Last Physical Check-Up: _____

Height: _____ Weight: _____

Do you use cigarettes/tobacco? Yes No

Alcohol? Yes No

Other substances? Yes No

Females: Are you pregnant or nursing? Yes No

Are you allergic to any medications? Yes No

If so, what medications?

Current Medications (Rx or Over-The-Counter)

List name of medications including eye drops, vitamins, & birth control pills: dosages and frequency.

Patient Medical History, Continued

List any non-eye related surgeries or hospitalizations:

Have you ever been diagnosed or treated for the following health problems?

- | | Yes | No |
|-----------------------------|---|---|
| Allergies | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Arthritis | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Cholesterol | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Bronchitis | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Cancer | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| High Blood Pressure | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Digestive | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Ears/Nose/Throat | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Endocrine | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Eczema/Rashes/Rosacea | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Fatigue | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Fevers | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Genitourinary | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Blood/Lymph | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Integumentary (Skin) | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Kidney | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Muscle/Bone | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Neurological | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Psychological | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Respiratory | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Sinus | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Chronic Asthma | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Thyroid (hyper/hypo) | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |
| Unusual weight losses/gains | <input type="checkbox"/> <input type="checkbox"/> | <input type="checkbox"/> <input type="checkbox"/> |

Family Medical/Eye History

Do you have a family medical history of any of the following? (check all that apply and indicate mother or father's side):

Relationship

Blindness _____

Cataracts _____

Corneal Problems _____

Retinal Problems _____

Glaucoma _____

Lazy or Crossed Eyes _____

Macular Degeneration _____

Diabetes _____

Heart Disease _____

Cancer _____