



1250 NW 128th St, Suite 150, Clive, IA 50325
Office: 515-223-9595; Fax: 515-223-9792
Email: info@heartlandfamilyeye.com

New Patient History Form

Date: _____

Name (legal): _____ DOB: _____

Gender: F M Marital status: _____ Email _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: (home) _____ (work) _____ (cell) _____

Preferred method of contact. We will use this for follow-up on products or services. Mark all that apply.

Email. _____ Phone. _____ Text. _____

Insured's Name: _____ Insured's DOB: _____

Insured's Employer: _____

Preferred Language: English Other _____ Decline

Race: Asian American Indian or Alaska Native Black or African American
Caucasian/White Other Decline

Ethnicity: Hispanic/Latino Not Hispanic/Latino

Tobacco Use: Current Former Never

Please list any medications you are taking, including prescription medicines, over the counter eye drops, vitamins, or supplements: None or

Please list any allergies to medications: None or

For Office Use Only

__ File Medical __ sched. Follow-up
__ File vision __ Dr's change
__ screen photos __ lens warranty
__ order trials __ frame warranty



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Family History have your parents, siblings, or children been diagnosed with any of the following: **NO to all**

Cataracts _____ Macular Degeneration _____ Glaucoma _____
High blood pressure _____ Diabetes _____

Review of systems: Do you currently have any of the following?

Constitution:

___ None _____ Fatigue _____
___ Cancer _____ Other _____

ENT:

___ None _____ Hearing loss _____
___ Sinusitis _____ Dry Mouth _____
___ Laryngitis _____ Other _____

Neurological:

___ None _____ Multiple Sclerosis _____
___ Cerebral Palsy _____ Tumor _____
___ Stroke/CVA _____ Other _____

Psychology:

___ None _____ Depression _____
___ Anxiety Disorder _____ Bipolar Disorder _____
___ Other _____

Cardiovascular:

___ None _____ Hypertension _____
___ Heart Disease _____ Vascular Disease _____
___ Congestive Heart Disease _____
Other _____

Respiratory:

___ None _____ Cigarette smoker _____
___ Asthma _____ Bronchitis _____
___ Emphysema _____ Other _____

Gastrointestinal:

___ None _____ Crohn's Disease _____
___ Colitis _____ Ulcer _____
___ Acid Reflux _____ Celiac Disease _____

Genitourinary:

___ None _____ Kidney Disease _____
___ STD (herpetic/Chlamydia) _____
___ Prostate disease/Cancer _____
Other _____

Musculoskeletal:

___ None _____ Arthritis _____
___ Osteoarthritis _____ Osteoporosis _____
___ Other _____

Integumentary:

___ None _____ Eczema _____
___ Psoriasis _____ Cold Sores _____
___ Shingles _____
Other _____

Endocrine:

___ None _____ Type 1 Diabetes _____
___ Thyroid Dysfunction _____ Type 2 Diabetes _____
___ Hormonal Dysfunction _____
Other _____



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Hematologic/Lymphatic:

___ None ___ Anemia
___ Large volume blood loss ___ High Cholesterol
___ Gout ___ Other _____

Allergies/Immune:

___ None ___ Environmental
___ Medications ___ Lupus
___ Rheumatoid Arthritis ___ Other _____

Are you experiencing or have you been diagnosed with any of the following: or **NO to all**

___ Cataract ___ Glaucoma ___ Diabetic Retinopathy ___ Macular Degeneration
___ Diabetes ___ Iritis/Uveitis ___ Floaters/light flashes ___ Retina defects/degen
___ Headache ___ Total loss of vision ___ Dry eye ___ Redness
___ Burning ___ Itching ___ Discharge ___ Sensitivity to light
___ Eye pain ___ Tearing ___ Eyestrain ___ Double vision
___ Blurred vision ___ Poor night vision ___ Bothersome night glare

Please list any vision or eye concerns: **None** or

Please list any eye surgeries or injuries : **None** or

Screening Retinal Photography

Retinal photography is recommended at your first exam with us as a baseline. Dr. Soultz will review your photos with you during your exam and explain what she is observing. The retina is the nerve layer that lines the back of the eye, and photos will allow us to monitor for changes over time.

The fee for screening retinal photos is \$30.00 and is not covered by insurance.

I have read the above information about retinal photography.

_____ (initial) YES, I choose to have retinal photos.

_____ (initial) NO, I choose to decline retinal photos.

Contact lens wearers :

**** _____ (initial) Please note that contact lens management fees are not usually covered by vision or medical insurance plans. Payment is expected on the day of service.****

Insurance Authorization (please sign below): I authorize the release of information necessary to process my claims and the payment of benefits to Heartland Family Eyecare.

Patient Signature: _____ Date:



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HIPPA Privacy Practice — Please sign and date. I was offered a copy of HFE’s Privacy Practices

Patient Signature: _____ **Date:** _____

Relationship if patient not signing:

_____ **Additional**

authorization: We will only share your information as outlined in our privacy policy. You can choose to allow to share information with family or friends. I give permission for HFE to release information to:
