



**Personal Information:**

Name: \_\_\_\_\_  Married  Single Date: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Sex:  Male  Female Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_  
City State Zip Code

Phone: Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

Email Address: \_\_\_\_\_ (We will only use your email for office communication/appointment information)

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Person Responsible for Account: \_\_\_\_\_ Whom may we thank for referring you? \_\_\_\_\_

Do you have any special needs? (for example: hearing-impaired, wheelchair access, etc...) \_\_\_\_\_

Do you drive?  Yes  No Primary Language: \_\_\_\_\_

**Insurance Information:**

Insurance Company: \_\_\_\_\_ Policy Holder's SSN (last 4) XXX-XX- \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Policy Holder's Date of Birth: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_ Employer of Policy Holder: \_\_\_\_\_

**Please Read & Sign:**

- I understand the insurance information I give is the information used to file my insurance claim and this is private information between the policy holder, the insurance company, and the employer. Therefore, I am responsible for checking my eligibility.
- I understand that although Bass Lake Family Eye Care is a provider for most insurance companies, **nonpayment** can occur and it is then my responsibility to provide payment for services rendered.
- I authorize payment of my medical/vision insurance benefits to Bass Lake Family Eye Care for services rendered and products purchased.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**HIPAA/Notice of Privacy Policy Acknowledgment:**

This is a summary of how health information about you may be used. A full notice of your privacy rights will be provided upon request.

Bass Lake Family Eye Care uses health information about you for treatment, in obtaining payment for treatment, for administrative purposes, and to evaluate the quality of care that you receive.

Bass Lake Family Eye Care will not disclose your information to others unless given permission or the law authorizes/requires us to do so.

Bass Lake Family Eye Care must maintain the privacy of protected health information, provide you with notice of its legal duties and privacy practices with respect to your health information, abide by the terms of the notice, notify if it was unable to agree to the requested restriction on how your information is used or disclosed, accommodate reasonable requests you may make to communicate with health information by alternative means or by alternative locations and obtain your written authorization to use or disclose your health information for reasons other than those listed and permitted by law.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient Health / Ocular History and Information:**



Primary Care Clinic Name & Location: \_\_\_\_\_

Primary Doctor's Name: \_\_\_\_\_ Date of last physical exam: \_\_\_\_\_

Date & Location of Last Eye Exam: \_\_\_\_\_

Please list all prescribed and over the counter medications you are taking: \_\_\_\_\_

Please list all allergies you have (medication or environmental): \_\_\_\_\_

**Do you currently wear:** Glasses  Yes  No Contact Lenses  Yes  No

**Have you or any family members been diagnosed with the following (if so, please list relationship)?**

- |                          |   |                      |   |
|--------------------------|---|----------------------|---|
| Glaucoma                 | <input type="checkbox"/> Relation _____ | Autoimmune Disease   | <input type="checkbox"/> Relation _____ |
| Cataract                 | <input type="checkbox"/> Relation _____ | Cancer               | <input type="checkbox"/> Relation _____ |
| Macular Degeneration     | <input type="checkbox"/> Relation _____ | Diabetes             | <input type="checkbox"/> Relation _____ |
| Retinal Detachment       | <input type="checkbox"/> Relation _____ | Heart Disease        | <input type="checkbox"/> Relation _____ |
| Color Blindness          | <input type="checkbox"/> Relation _____ | High Blood Pressure  | <input type="checkbox"/> Relation _____ |
| Amblyopia (lazy eye)     | <input type="checkbox"/> Relation _____ | High Cholesterol     | <input type="checkbox"/> Relation _____ |
| Eye Injury/Surgery       | <input type="checkbox"/> Relation _____ | Kidney Disease       | <input type="checkbox"/> Relation _____ |
| Eye Infection            | <input type="checkbox"/> Relation _____ | Neurological Disease | <input type="checkbox"/> Relation _____ |
| Strabismus (crossed eye) | <input type="checkbox"/> Relation _____ | Thyroid Disease      | <input type="checkbox"/> Relation _____ |
| Blindness                | <input type="checkbox"/> Relation _____ | Other: _____         |   |

**Have you been experiencing any of these problems/conditions?**

- |  |  |
|--|--|
| <input type="checkbox"/> Recent weight loss or gain                  | <input type="checkbox"/> Glare / Light Sensitivity   |
| <input type="checkbox"/> Ear, nose, throat or sinus problems         | <input type="checkbox"/> Tired Eyes                  |
| <input type="checkbox"/> Breathing problems                          | <input type="checkbox"/> Burning / Watery / Dry Eyes |
| <input type="checkbox"/> Digestive problems                          | <input type="checkbox"/> Eye Pain / Irritation       |
| <input type="checkbox"/> Kidney/bladder problems                     | <input type="checkbox"/> Itchy Eyes                  |
| <input type="checkbox"/> Muscles, joint, bone problems               | <input type="checkbox"/> Mucus Discharge             |
| <input type="checkbox"/> Skin problems                               | <input type="checkbox"/> Droopy Lid                  |
| <input type="checkbox"/> Mental health problems (depression/anxiety) | <input type="checkbox"/> Redness                     |
| <input type="checkbox"/> Blood/lymph problems                        | <input type="checkbox"/> Blurred Vision              |
| <input type="checkbox"/> Chronic headaches                           | <input type="checkbox"/> Double Vision               |
|  | <input type="checkbox"/> Floaters / Flashes of light |
|  | <input type="checkbox"/> Loss of Vision              |

Are you pregnant or nursing:  Yes  No

**Social History:** (this information is kept confidential; however you may discuss this portion with the doctor directly if you prefer)

Do you use any of the following:

- Alcohol?  Yes  No Type, amount, how long: \_\_\_\_\_
- Tobacco?  Yes  No Type, amount, how long: \_\_\_\_\_
- Recreational drugs?  Yes  No Type, amount, how long: \_\_\_\_\_

Please indicate your race/ethnicity:

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> White           | <input type="checkbox"/> Black/African American            | <input type="checkbox"/> Asian           | <input type="checkbox"/> Other: _____      |
| <input type="checkbox"/> American Indian | <input type="checkbox"/> Native Hawaiian/ Pacific Islander | <input type="checkbox"/> Hispanic/Latino | <input type="checkbox"/> Decline to Answer |

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Initial: \_\_\_\_\_ Date: \_\_\_\_\_ Initial: \_\_\_\_\_ Date: \_\_\_\_\_ Initial: \_\_\_\_\_ Date: \_\_\_\_\_

Initial: \_\_\_\_\_ Date: \_\_\_\_\_ Initial: \_\_\_\_\_ Date: \_\_\_\_\_ Initial: \_\_\_\_\_ Date: \_\_\_\_\_