

Family Eye Care & Vision Therapy

Basic Information

Patient

First name _____ Suffix _____ (eg. Jr, III)

Last name _____ Nickname _____

Middle name _____ Pronunciation _____

Other Information

Date of Birth _____

SSN _____

Guarantor other _____

Sex Male Female

Status New patient Established patient

Language _____

decline

Races All other races

American Indian or Alaska Native

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

White

decline

Ethnicity Hispanic or Latino

Not Hispanic or Latino

decline

Mother / Guardian First name _____ Last name _____

Date of Birth _____

Father / Guardian First name _____ Last name _____

Date of Birth _____

Home Address

Address _____

City _____

State/Prov _____

Zip code _____

Phone/Email

Prefer Home Work Cell

Home (____) _____ x _____

Work (____) _____ x _____

Cell (____) _____ x _____

Email _____

decline to supply email

Referred by

Patient _____

Doctor _____

Other _____

advertisement physical therapist

family, friend, co-worker professional referral

insurance sign/ drive by

internet school/ study center

occupational therapist yellow pages

None

Please select and fill in all that apply:

Current Medication List

Please list **all** your medications - **include**:

prescription, over-the-counter and vitamins **None**

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Review of Systems

Constitutional (affecting whole body)

- None**
- Developmental Disabilities
- Cancer
- Fatigue Syndrome
- Other _____

ENT

- None**
- Hearing Loss
- Sinusitis
- Dry Mouth
- Laryngitis
- Other _____

Neurological

- None**
- Multiple Sclerosis
- Epilepsy
- Cerebral Palsy
- Tumor
- Stroke/CVA
- Migraine
- Autism Spectrum Disorder
- Other _____

Psychiatric

- None**
- Depression
- Attention Deficit
- Anxiety Disorder
- Bipolar Disorder
- Other _____

Cardiovascular

- None**
- Hypertension/ High Blood Pressure
- Stroke/CVA
- Heart Disease
- Vascular Disease
- Congestive Heart Failure
- Other _____

Respiratory

- None**
- Cigarette Smoker
- Asthma
- Bronchitis
- Emphysema
- Chronic Obstruction
- Sleep Apnea
- Other _____

Gastrointestinal

- None**
- Crohn's
- Colitis
- Ulcer
- Acid Reflux
- Celiac Disease
- Other _____

Genitourinary

- None**
- Kidney disease
- Prostate disease/cancer
- STD - herpetic/chlamydia
- Benign Prostate Hypertrophy
- Pregnant
- Nursing
- Herpes
- Chlamydia
- Other _____

Musculoskeletal

- None**
- Osteoarthritis
- Arthritis
- Fibromyalgia
- Muscular Dystrophy
- Ankylosing Spondylitis
- Osteoporosis
- Gout
- Other _____

Integumentary

- None**
- Eczema
- Rosacea
- Psoriasis
- Herpes Simplex/Cold Sores
- Herpes Zoster/Shingles
- Other _____

Endocrine

- None**
- Type 2 Diabetes Mellitus
- Type 1 Diabetes Mellitus
- Thyroid dysfunction
- Hormonal dysfunction
- Other _____

Hematologic/Lymphatic

- None**
- Anemia
- Large-volume blood loss
- Ulcer
- Hypercholesteremia/ High Cholesterol
- Other _____

Allergic/Immune

- None**
- Drug Allergies
- Environmental Allergies
- Rheumatoid Arthritis
- Lupus
- Sjogren's Syndrome
- Other _____

Please select and fill in all that apply:

Allergies

Medication Allergies

- No known medication allergies**
 Medication name(s)

Other Allergies

- No known allergies**
 Environmental - airborne
 Environmental - seasonal
 Environmental - animal dander
 Environmental - latex
 Food - dairy
 Food - nuts
 Food - shellfish
 Bee stings
 Other _____

Past Ocular History

Eyes

- None**
 Glaucoma Suspect
 Glaucoma
 Cataract
 Age-related Macular Degeneration
 Surgery
 Patching
 Inflammatory Disorder
 Strabismus/ Crossed Eye(s)
 Amblyopia
 Retinal Degeneration/Hole/Detachment
 Retinal Degeneration
 Retinal Hole
 Retinal Detachment
 Keratoconus
 Injury
 Dry Eye
 Nystagmus
 Other _____

Social History

Drinking

- Yes Amount _____
 No

Tobacco Use

- Yes
 No

Smoking Status

- Current every day smoker
 Current some days smoker
 Former smoker
 Heavy tobacco smoker
 Light tobacco smoker
 Never smoker

Family Medical History

Relationship: (F) Father, (M) Mother, (Bro) Brother,
(Sis) Sister, (S) Son, (D) Daughter

Family History

- Unknown For All Immediate Family Members

Cancer

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Diabetes Mellitus in first degree relative

- No
 Yes
 Unknown Type; Relationship:
□ F □ M □ Bro □ Sis □ S □ D
 Diabetes Mellitus Type 1; Relationship:
□ F □ M □ Bro □ Sis □ S □ D
 Diabetes Mellitus Type 2; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Hypertension

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Hyperthyroidism

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Hypothyroidism

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Cataract

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Macular Degeneration

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Glaucoma

- No
 Yes; Relationship:
□ F □ M □ Bro □ Sis □ S □ D

Please select and fill in all that apply:

Pediatric Birth/Health & Development

Birth Difficulties

- None**
- Premature
- Low Birth Weight
- Oxygen Required
- Other _____

Health Conditions

- None**
- Long Term High Fever
- Unconscious from Head Trauma
- Long Term Illness
- Congenital Defect _____
- Other _____

Developmental Delays

- None**
- Creep/Crawl
- Walking
- Speech
- Gross Motor
- Fine Motor
- Other _____

Diagnosed With

- None**
- ADD/ADHD
- Autistic Spectrum Disorder
- Dyslexia
- Learning Disability
- Motor Integration Difficulty
- Auditory Processing Difficulty
- Reading Disability
- Speech Difficulty
- Other _____

Therapy/ Tutoring

- None**
- Occupational Therapy
- Physical Therapy
- Reading
- Math
- Speech
- Other _____

Symptom Survey

Select the frequency which best represents how often each symptom is observed by the child's parent/guardian, or teacher. *Please DO NOT ask the child these questions.*

	Never	Once in a great while	Sometimes	A lot	Always
1. Headaches with near work	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Words run together when reading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Burn, itch, watery eyes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Skips/ repeats lines when reading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Head tilt/ closes one eye when reading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Difficulty copying from marker board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Avoids near work/ reading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Omits small words when reading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Writes up/ down hill	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Misaligns digits/ columns of numbers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Reading comprehension is down	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. Holds reading too close	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
13. Trouble keeping attention on reading	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. Difficulty completing work on time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
15. Always says "I can't" before trying	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
16. Clumsy, knocks things over	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
17. Does not use their time well	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
18. Loses belongings/ things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
19. Forgetful/ poor memory	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Multiply the number of items marked per column by x 0 = 0 x 1 = x 2 = x 3 = x 4 =

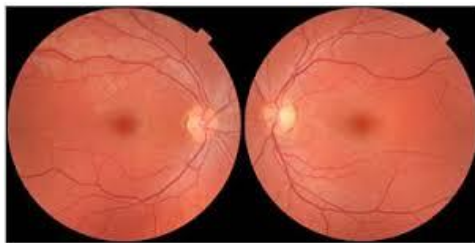
the number indicated for a column score:

Next Add each for a **Total Score** ____ **A total over 20 is highly suspect and a score over 25 indicates a probable vision problem**

Digital Photography of the Eye

Technology is available that allows us to take a digital photograph of the inside of the eye. This enables us to have a record of the health and appearance of the eyes. Should we suspect any changes in the future, this would serve as a comparison and help verify any changes that have occurred. This can also be beneficial in pediatric patients where obtaining a steady view inside the eyes is sometimes difficult. This could be invaluable in helping safeguard their eye health.

For this reason, we **highly recommend** a baseline photo for all our patients. [The fee for this procedure is \\$20 and is not covered by insurance. May we include this valuable test with the eye exam today?](#) YES NO



digital photography

Dilation of the Pupil

Dilation of the pupil is the standard level of care required in the State of Florida for all new patient comprehensive exams. It allows for a more complete evaluation of the health inside of the eyes. The most common side effects are sensitivity to light and blur mostly with near vision. Sunglasses will provide relief from the light sensitivity. Sun protection will be provided if needed. The average length of time for the eyes to return to normal is 3-5 hours.

[Be prepared to have the child's eyes dilated during the visit unless you notify the staff and Doctor that it cannot be done on that day.](#)

Family Eye Care & Vision Therapy

Patient consent to use and disclosure of Health Care Information for Treatment, Payment, or Healthcare Operations

I understand that as part of my healthcare, the practice originates and maintains paper and/or electronic records describing my health history, symptoms, examination, test results, diagnosis, treatment and any plans for future care or treatment. I understand as part of treatment, payment or healthcare operations it may become necessary to disclose health information to another entity (i.e. referrals to other healthcare providers and insurance companies for payment). I understand this information serves as:

- A basis for planning my care and future treatment
- A means of communication among healthcare professionals who contribute to my care
- A source of information for applying my diagnosis and treatment to my bill
- A means by which a third party can verify that services billed were actually provided
- A tool for routine healthcare operations, such as assessing quality and reviewing the competence of staff

Indicate what we may contact you about and ALL accepted methods of contact:

	yes	no	Home#	Work#	Cell#	Email	Mail
Appointment confirmation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-
Recall reminder	<input type="checkbox"/>	<input type="checkbox"/>	-	-	-	<input type="checkbox"/>	<input type="checkbox"/>
Order information	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	-

I give permission to share appointment, treatment, and payment information with the persons named below: Example: Immediate family members (parents, spouse, and children).

Name(s): _____

A copy of "Notice of Patient Privacy Practices" which provides a more complete description of information uses and disclosures of your health information is available to you, at your request.

I give permission for Family Eye Care & Vision Therapy to use the methods of communication indicated and I have been provided the opportunity to read and retain a copy of "Notice of Patient Privacy Practices".

Print name _____ Date _____

Signature _____
(parent/ guardian of minor)

Patient/Guardian consent for filing Medical/Vision Insurance and Private Pay responsibility.

Vision insurance covers routine eye exams, glasses or contact lenses. Medical insurance covers disease, problems or injury to the eye. Our office must adhere to the guidelines set forth by your insurance companies. Those guidelines determine which plan our office must bill for today's visit. The patient is responsible for all copays and deductibles required by each insurance plan. I understand that I am ultimately responsible for any and all balances, even if my insurance company agrees to pay and fails to do so.

Medicare and most medical plans do not pay for the refractive part of an eye exam. The refraction is what determines your need for glasses. The patient is responsible for this charge.

I request that payment of authorized Medicare benefits, or other insurance be made on my behalf to Family Eye Care & Vision Therapy, Inc. for any services provided and that I will turn over to Family Eye Care & Vision Therapy any insurance payment made directly to me. I authorize any holder of medical information about me to release to the health care financing administration and its agents that information needed to determine the benefits payable for related services.

Private pay patients are responsible for payment at time of services for exam and material related charges.

Print name _____ Date _____

Signature (responsible party) _____

Family Eye Care & Vision Therapy
694 S. Tamiami Trail
Osprey, FL 34229
941-966-6700

Authorization for Disclosure of Protected Health Information to Patient Portal

I hereby authorize Family Eye Care & Vision Therapy to use/disclose my individually identifiable health information to the Patient Portal at www.familyeyecarevt.com.

Patient Name: _____ Date of Birth: _____
(please print) First Middle Last

Mailing Address: _____
 Street City State Zip

Email address where patient portal messages will be sent: _____

- I understand that I MAY REFUSE TO SIGN this authorization and that my health care and treatment will not be affected if I do not sign this form.
- The purpose of the Patient Portal is to make routine, non-emergency communication more convenient and to provide you with better access to your health information. Family Eye Care is not responsible for a breach of this information if the patient using the portal is using a computer workstation or device that could be compromised.
- We will normally respond to messages within 24 business hours Monday – Thursday. We do not respond to messages on the weekend. If you need more immediate assistance, please call 941-966-6700. DO NOT use the Patient Portal to communicate if there is a medical emergency.
- All electronic communication from you to the practice should be through the Patient Portal. Do not use your regular e-mail account to send us confidential information since regular email is not secure and information you send via email can be viewed by third parties.
- These policies and procedures are subject to change without prior notice. We retain the right to modify, discontinue or suspend the portal service for any reason at any time.
- **All Prescriptions are accessible through the Patient Portal.**

Date Signature of individual or representative Relationship if representative

Please do not write below this line

Patient Portal at www.familyeyecarevt.com

Your user name is : _____

- Your temporary password is : _____
 - Email address entered into EHR
 - Patient temporary password assigned
 - Copy of form given to patient
 - Form scanned into patient’s EHR.

Employee initials _____ Date _____