

**PERSONAL AND MEDICAL BACKGROUND INFORMATION**

Patient Name \_\_\_\_\_ Date \_\_\_\_\_ Time \_\_\_\_\_

E-Mail \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

1. The main reason/s for today's visit is / are: \_\_\_\_\_  
\_\_\_\_\_

2. When was your last: Eye Examination? \_\_\_\_\_ General Physical? \_\_\_\_\_

3. **MEDICAL HISTORY:** Please list ALL ...  
Medical problems (Diabetes, High Blood Pressure, Kidney Disease, Cancer, etc.)  
Medications that you are taking, and what you are taking them for:  
\_\_\_\_\_  
\_\_\_\_\_

4. Have you had any serious **EYE or HEAD** injuries, illnesses, or surgeries?  
\_\_\_\_\_

5. If you have headaches, please describe what part of the head, and how often, and when they began.  
\_\_\_\_\_

6. Is there anyone in your family that has had severe eye problems or health problems ?  
\_\_\_\_\_

7. Medical Insurance: \_\_\_\_\_ Has this changed? **Yes No**

8. Vision Plan: \_\_\_\_\_ Has this changed? **Yes No**

9. **OPTOMAP RETINAL EXAM:**

The Optomap Retinal Examination is a picture of the retina (back part of the eye). No eyedrops.  
The advantages to you are:

- 1. Fast (less than 1 second per eye) and there is No blurred vision afterwards.
- 2. You are able to see the back part of your own eye, and have the doctor explain the findings.
- 3. It is now part of your record, and allows us to compare the retina from year to year.

This new technology is a part of our standard of care and the fee for this test is **\$39.00**.

This test is not covered by any medical insurance. I choose to have this test..... **Yes No**

10. Name of: Husband \_\_\_\_\_ Wife \_\_\_\_\_

If patient is a child: Father \_\_\_\_\_ Mother \_\_\_\_\_

Please list your children's names and their ages: \_\_\_\_\_  
\_\_\_\_\_

11. **The Comprehensive Examination** addresses eye health and eyeglass prescriptions.

12. **Contact Lens Examination:** There are 3 levels; standard, complex, and custom.

**The fee for this service is separate from the comprehensive examination.**

\_\_\_\_\_  
initials

13. **Contact Lens Assessment** for individuals who are wearing Contact Lenses:

This service (1) assesses the fit, positioning, power, corneal health, etc. with your contact lenses on, and then (2) assess your cornea and prescription (refraction) after removing your contact lenses. This additional testing is separate from a Comprehensive Examination. The fee for this assessment starts at **\$25.00**.

\_\_\_\_\_  
initials

***PLEASE TURN OVER – Continued on other side***

- 1 Are you interested in getting eyeglasses today?
- 2 Are you interested in getting contact lenses?
- 3 Are you interested in contact lenses for occasional wear, such as sports or social events?

Yes	No

- 4 Is your child having school-related problems or difficulty reading?
- 5 Are you having vision problems after LASIK or PRK?
- 6 Are you having vision problems after Brain injury? Crash, fall, etc.


- 7 Are you interested in learning about a Non-Surgical method to correct your vision?
- 8 Do you wear:  Eyeglasses?  Contact Lenses?

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- 10 Do you see clearly **at distance**, for example, driving or watching TV?  
Only if I wear my  Eyeglasses?  Contact Lenses?

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- 11 Do you see clearly **at near**, for example reading, sewing, computer?  
Only if I wear my  Eyeglasses?  Contact Lenses?

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- 12 Do your eyes burn Itch feel dry Have discharge tear or water excessively
- 13 Do your eyes feel painful achy irritated as though there is something in your eyes
- 14 Do you ever see double floaters flashes of light sudden blurred or reduced vision
- 15 Are you bothered by glare smoke allergies bright sunlight artificial lights sinus problems

16 Occupation - what type of work do you do? \_\_\_\_\_

17 At work, do you... sit stand work above eye level use computer extensively

18 Hobbies - what types of things do you like to do?

Near work such as reading, crosswords, cards, crafts  other\_\_\_\_\_

19 What sports are you involved in?

basketball golf swim tennis racquetball  other\_\_\_\_\_



Dr. S. Moshe Roth, OD, FCOVD

Board Certified in Developmental Vision and Therapy  
Fellow of College of Optometrists in Vision Development

Developmental and Behavioral Optometry  
Treatment of Eye Disease  
Orthokeratology  
Vision Therapy

Name of Patient: \_\_\_\_\_

Health Insurance Claim Number (if applicable): \_\_\_\_\_

Social Security Number: \_\_\_\_\_

**Insurance Payment and Coverage**

- I request that payment of authorized Insurance, benefits be made either to me or on my behalf to Dr. S. Moshe Roth, OD for services furnished me by that physician.
- I authorize any holder of medical information about me to be released to the Insurance Administrator and its agents and authorize this office to obtain any information needed to determine benefits for related services.
- I understand that any insurance deductibles and co-payments are my responsibility. If, for any reason, my insurance company is unwilling to pay for services, or pays less than anticipated, I accept responsibility for those charges.
- I understand that some services offered at this office may not be covered under my insurance, such as Contact Lens Evaluation, Sensory Motor Evaluation, Low Vision Evaluation, etc.

**Information Release**

I authorize Dr. Roth to release information to, and discuss any medical history with other doctors, therapists, educators and insurance company representatives.

**HIPPA Notice of Privacy Practice**

I acknowledge that I received a copy of this office's Notice of Privacy Practice.

**Financial Responsibility**

- I understand that all payments are to be made at the time of services rendered.
- I understand that a fee of \$5.00 per month will be added to any account balances, and that these service charges become my responsibility as well.
- I understand that a fee of \$50.00 will be charged to my account if it is turned over to a Collection Agency.

Please indicate the method of payment of professional services:

- Cash
- Check
- Credit Card (Master Card, Visa, Discover)
- Care Credit, our monthly payment plan

Patient's Signature: \_\_\_\_\_ Date: \_\_\_\_\_